EPM 11.2 – What's New What's Coming

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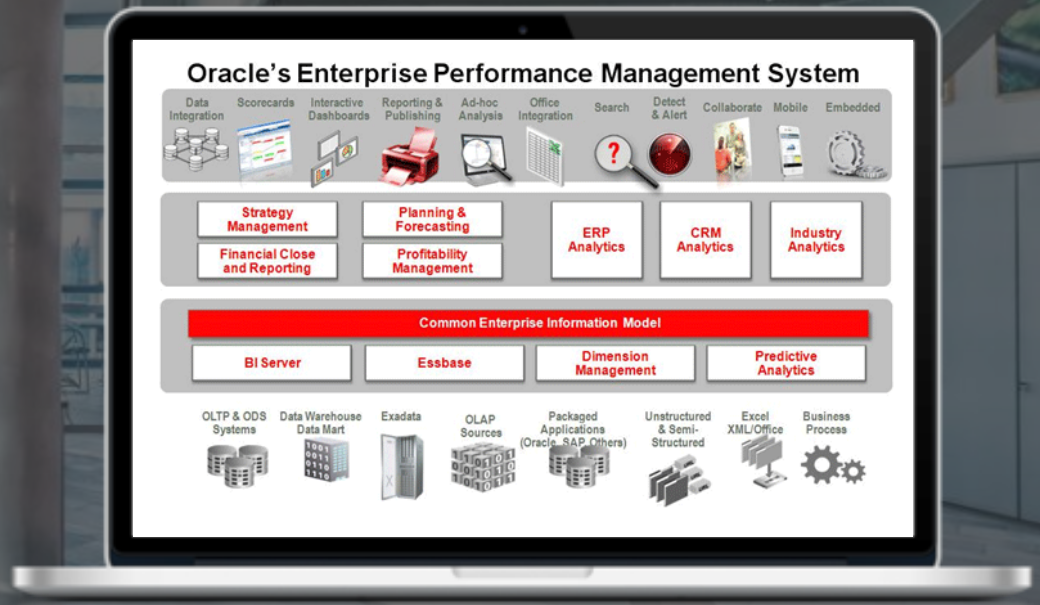
On-premises Strategy

Ongoing commitment for lifetime support

- Hyperion EPM officially joins Oracle Applications Unlimited
- Enhancements driven completely by customer needs and priorities
- More nimble delivery mechanism with smaller releases for easier adoption



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Announcing Continuous Innovation on Oracle Hyperion Enterprise Performance Management System 11.2

https://www.oracle.com/a/ocom/docs/support/hyperion-epm-announcement.pdf

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Hyperion EPM and Applications Unlimited What it Means

Commitment to Customers

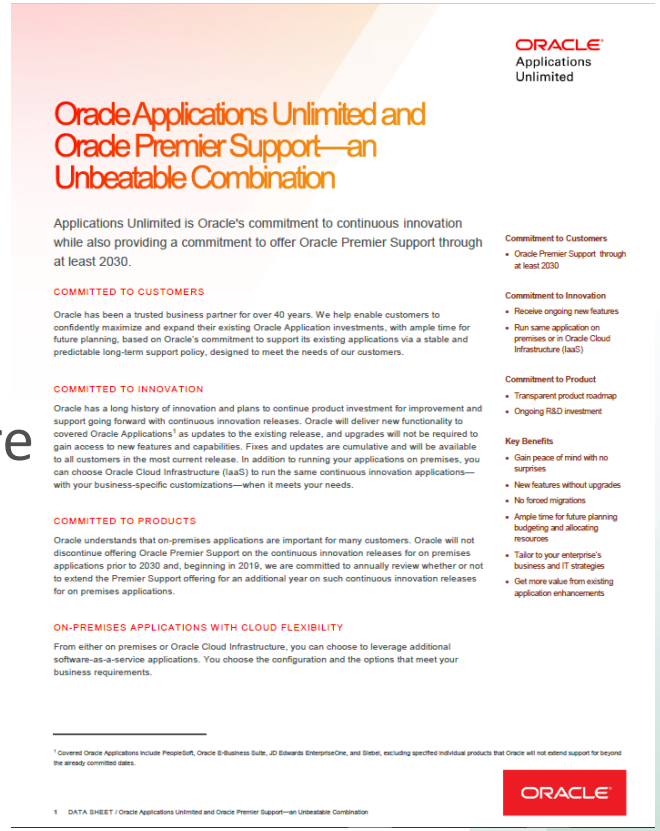
- Oracle Premier Support through ***at least*** 2030

Commitment to Innovation

- Receive ongoing new features
- Run same application on premises or in Oracle Cloud Infrastructure

Commitment to Product

- Transparent product roadmap
- Ongoing R&D investment



ORACLE Applications Unlimited

Oracle Applications Unlimited and Oracle Premier Support—an Unbeatable Combination

Applications Unlimited is Oracle's commitment to continuous innovation while also providing a commitment to offer Oracle Premier Support through at least 2030.

COMMITTED TO CUSTOMERS

Oracle has been a trusted business partner for over 40 years. We help enable customers to confidently maximize and expand their existing Oracle Application investments, with ample time for future planning, based on Oracle's commitment to support its existing applications via a stable and predictable long-term support policy, designed to meet the needs of our customers.

COMMITTED TO INNOVATION

Oracle has a long history of innovation and plans to continue product investment for improvement and support going forward with continuous innovation releases. Oracle will deliver new functionality to covered Oracle Applications[1] as updates to the existing release, and upgrades will not be required to gain access to new features and capabilities. Fixes and updates are cumulative and will be available to all customers in the most current release. In addition to running your applications on premises, you can choose Oracle Cloud Infrastructure (IaaS) to run the same continuous innovation applications—with your business-specific customizations—when it meets your needs.

COMMITTED TO PRODUCTS

Oracle understands that on-premises applications are important for many customers. Oracle will not discontinue offering Oracle Premier Support on the continuous innovation releases for on premises applications prior to 2030 and, beginning in 2019, we are committed to annually review whether or not to extend the Premier Support offering for an additional year on such continuous innovation releases for on premises applications.

ON-PREMISES APPLICATIONS WITH CLOUD FLEXIBILITY

From either on premises or Oracle Cloud Infrastructure, you can choose to leverage additional software-as-a-service applications. You choose the configuration and the options that meet your business requirements.

Commitment to Customers
- Oracle Premier Support through at least 2030

Commitment to Innovation
- Receive ongoing new features
- Run same application on premises or in Oracle Cloud Infrastructure (IaaS)

Commitment to Product
- Transparent product roadmap
- Ongoing R&D investment

Key Benefits
- Gain peace of mind with no surprises
- New features without upgrades
- No forced migrations
- Ample time for future planning budgeting and allocating resources
- Tailor to your enterprise's business and IT strategies
- Get more value from existing application enhancements

[1] Covered Oracle Applications include PeopleSoft, Oracle E-Business Suite, JD Edwards EnterpriseOne, and Siebel, excluding specified individual products that Oracle will not extend support for beyond the already committed dates.

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1 DATA SHEET / Oracle Applications Unlimited and Oracle Premier Support—an Unbeatable Combination

[Learn More]

Hyperion EPM and Applications Unlimited Key Benefits

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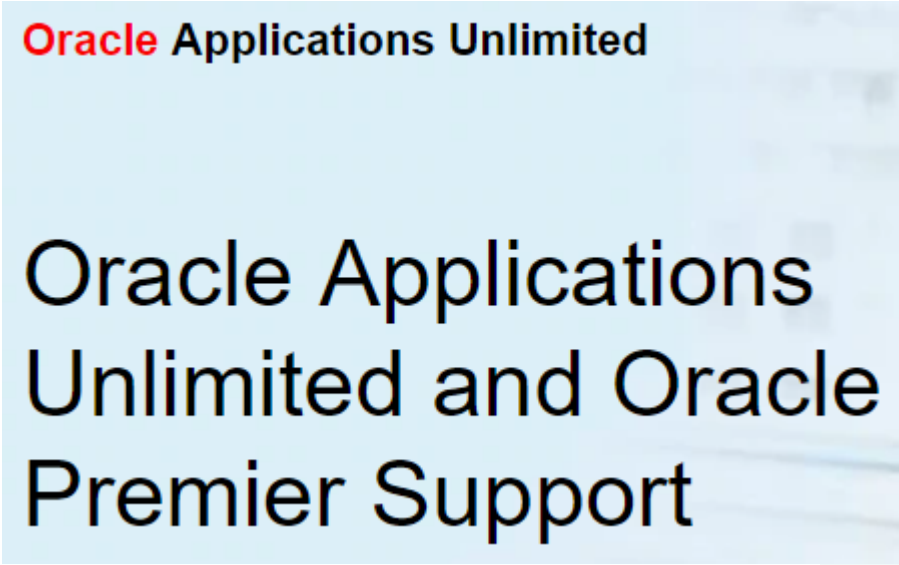

On-Premises Releases

11.1.2.4

- Defect Fixing, 3rd party certification updates, enhancements **thru Dec 2020**
- Extended support available thru **Dec 2021**

11.2

- Scheduled for September, 2019*
- Uplift to FMW 12g release
- Repository Simplification (released previously in 11.1.2.4.900)
- Ongoing release for all Defect Fixing, 3rd party certification updates, and enhancements through *at least* 2030

* Oracle Safe Harbor applies

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DRM for Hyperion EPM Replaces EPMA in 11.2

Provides Superior Functionality for:

- Dimension Maintenance and Hierarchy Management

Delivers Increased Value, Streamlined Application Maintenance via:

- Single Dimension Definitions – Define target-specific derived properties & validations
- Value inheritance - calculate values based upon a controlling hierarchy
- Versioning – take historical snapshots, spin what-if scenarios, rollback to points-in-time
- Derived properties - calculate values based on user defined functions and scripts
- Custom validations - validate based on custom business logic
- Custom exports - define custom exports to filter and transform master hierarchies
- Compare hierarchies – on-demand “hot lists” of differences to ease reconciliation

DRM for Hyperion EPM
The Fine Print

Restricted Use DRM in 11.2

What functionality is restricted (<u>not included</u>)?

- Reads and feeds from applications other than Hyperion EPM on-premises
- Data Relationship Governance
- DRM Analytics

Hyperion EPM (On-Prem) Product/Features Discontinued in 11.2

Hyperion Financial Management

- Financial Management Analytics
- Essbase Analytics Link for Hyperion Financial Management
- Quantitative Management and Reporting for Solvency

Hyperion BI+

- Interactive Reporting (IR)
- Production Reporting (SQR)
- Web Analysis (WA)

Hyperion Planning

- Hyperion Strategic Finance (HSF)
- Crystal Ball (replaced by Predictive Planning)
- Simplified User Interface (SUI)
- Workforce Planning
- Capital Expense Planning
- Project Financial Planning
- Offline Planning

Additional

- Disclosure Management
- EPM Mobile

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On-Premises Release: 11.2 – The Details

Uplift to FMW 12g release

- Oracle Essbase 11.1.2.4 will still be used for Hyperion EPM 11.2

Repository Simplification streamlines and simplifies infrastructure and architecture for the future

- Replace Foundation services with a simpler RDBMS repository
- Content migration for FR/Workspace to RDBMS repository

3rd party certifications* including:

- OS: Windows 2012, 2016 (Linux 7 & AIX 7.2 to follow in subsequent PSU)
- RDBMS: Oracle 12.2, SQL Server 2019
- Browser: Edge, Chrome, Firefox
- JDK 1.8

Technical upgrade – out of place install

Enhancements delivered thru a series of feature bearing PSUs

- Modelled on the 11.1.2.4.20x series

* Not an exhaustive list

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11.2.x Planned Features

Hyperion Financial Management

- Automated Consolidations
  - Configurable by admin
- Native Metadata Editor
  - Replaces metadata management
- Purging source tables after import
- Performance improvements
  - SV, DB batch processing, etc.
- Linux Support

EPM Infrastructure

- Additional 3rd party certifications

Hyperion Planning

- Smart Push
- Dimension Editor SV extension
- Extended Attribute support
- Valid Intersections

Data Relationship Management

- Batch scripts to ease EPMA replacement
- Enhanced DRG Experience
- DRG Mass Approvals
- SFTP Connection

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Oracle EPM On-premises: Current Release and Roadmap Key Highlights

Current

Hyperion Planning
- Simplified Interface
- Faster/Larger forms support
- Dashboards
- Ad hoc Grids for Analysis
- Grid definitions to Financial Reports

Hyperion Financial Management
- Journals Workbench
- HFM Insights
- Rules Profiling
- Charts/Graphs – Forms/Grids
- Import application
- DB hardening – RAC and network connectivity

Data Relationship Management
- FDMEE Integration
- Integration to Web Services
- External Lookup Properties

Financial Reports
- Web Studio
- New Charting Engine

Smart View
- HFM Journal
- OBIEE Enhancements
- New Range and Cell VBA Enhancements

Next

Hyperion Planning
- Essbase Hybrid Support
- Smart Push
- Valid Intersections

Hyperion Financial Management
- Automatic Consolidations
- Enhanced Insights, Archiving
- Native metadata

Profitability and Cost Management
- Expanded Custom Calcs for complex logic
- POV Copy support for large outlines

Tax Provisioning
- Tax Automation Trace where source is ICP
- Enhanced Deferred Tax Classification logic

Financial Reports
- Multi-Report Editing via Web Studio
- Replace R&A repository
- Book/Batch to output to MS Office

Smart View
- Chrome support for web launch (SUI)
- Limited functional release for Office 365 Web/All clients

Future

Hyperion Planning
- Use Excel Formula Editor To Write Calculations
- Sandbox Support

Hyperion Financial Management
- Expanded Dashboards
- Critical Customer Requested Enhancements

Tax Provisioning
- Enhanced Tax Loss-Credit Automation
- Enhanced US State and Provincial Tax Provisions

Data Relationship Management
- S-FTP external connection
- Scheduled imports and exports
- Node Access Group Filtering
- Property Masking

Smart View
- New Client to support all MS office Variants (Mac, iOS, Win Desktop, Cloud)
- Server side refresh of Smart View Queries
- Smart Query UX enhancements

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Selected Planning Highlights

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On-Prem Roadmap - 11.2.x Features *

- Smart Push*
  - Associate Data Map Rules to Forms
  - Move Data on Save of Form
- Attributes*
  - Support for attributes in data entry and reporting
- Valid Intersections*
  - Define valid and invalid data intersections
    - Show only products pertinent to my region
- Smart View Dimension Editor
  - Manage Dimensions Using Smart View

*** All delivered as part of the Workspace interface.**

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Selected Financial Close Highlights

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On-Prem Roadmap - 11.2.x Features *

- Automated Consolidations
  - Configurable by admin
  - S/Y/P/E and timing
  - Does not interfere with end user activity
- Native Metadata Editor
  - Replaces metadata management
- Purging source tables after import
- Performance improvements
  - SV, DB batch processing, etc.
- Linux Support

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Smart View

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Smart View

- New Client to support all MS office Variants (Mac, iOS, Win Desktop, Cloud)
- Server side refresh of Smart View Queries
- Smart Query UX enhancements

What about Essbase?

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Essbase Update

- Version 19c
- CY 2019

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