

# Hyperion Focus 17

## EPM Maestro - updates & roadmap

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- Development based on the HFM API since 2003
  - Started as a client response to Hyperion Enterprise Autopilot
- Certified on ALL versions of HFM through 11.1.2.4.x
  - Oracle support policies apply to HFM functionality and support
- ***NOT*** a consultant customisation
- Endorsed by Oracle

The original concept of Hyperion Financial Management included an open architecture that we hoped Hyperion partners would leverage to build special functionality for their clients. The EPM Maestro Suite is an excellent set of additional features that dozens of HFM clients have been enjoying for some time.”

- SVP, Oracle EPM



# EPM Maestro Suite elements

'Swiss Army Knife for HFM' & 'all HFM enhancement requests in a simple solution' – *Hyperion CTO, 2005*

## • EPM Maestro Suite

- ❑ EPM Maestro
  - Win32 client (with web service)
  - Simple install
  - Simple user interface
- ❑ EPM Web Symphony
  - Integrated into web tier
  - Secure menu of functions
- ❑ Inherits HFM user provisioned access / role rights
- ❑ No additional hardware
- ❑ c300 clients worldwide
- ❑ See demos at: [www.epmmaestro.com](http://www.epmmaestro.com)

We use EPM Maestro all the time and find the tool invaluable. I don't think we could live without it

- Emerson

Once purchased and in place the administrator's productivity will immediately improve and they will wonder what they did prior to its implementation. I highly recommend to all HFM customers.

- The Stanley Works



# EPM Maestro Suite - feedback

'Swiss Army Knife for HFM' & 'all HFM enhancement requests in a simple solution' – *Hyperion CTO, 2005*

"Compass implemented the full suite of utilities in 2004. The payback was almost immediate. The utilities have helped us use HFM more efficiently and saved hours of manual work."

- Financial Controller, Compass Group

"EPM Maestro – why can't all software make solutions so simple"

– Finance Analyst, Mondi Group

I just wanted to let you know that Maestro and Merlin have been excellent and we are leveraging both tools like crazy to automate and improve our processes here at Yum.

– Finance Systems Analyst, YUM! Brands



"Many of our critical business processes would simply not be possible without the EPM Maestro Suite"

- Financial Systems Manager, FirstRand

"Adding the EPM Utilities to our HFM environment improved the user friendliness of the system with 200%!"

- HFM Administrator, Sara Lee Europe

"We would not sleep without EPM Maestro"

- Director Financial Systems, AMCOR

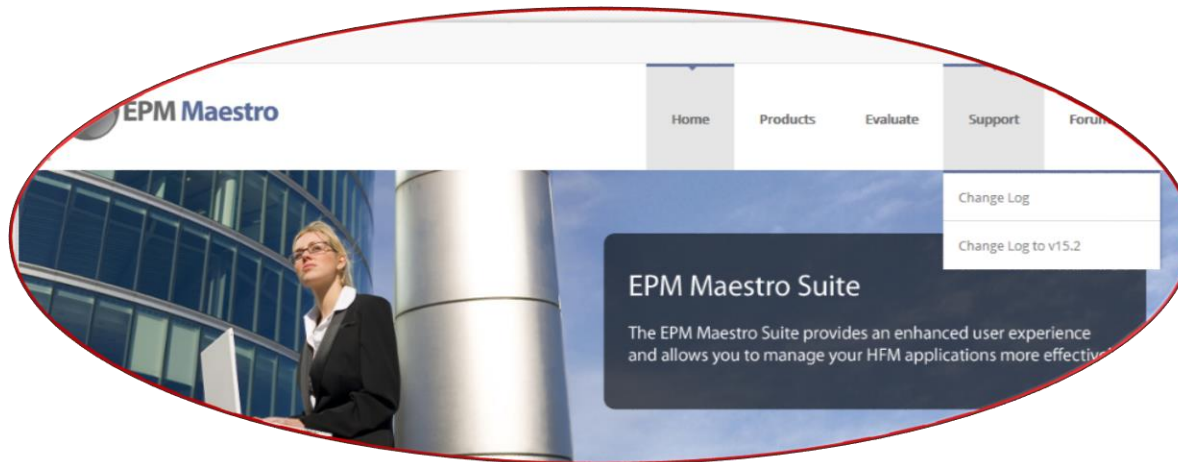


You got feedback to share? We'd love to hear

<https://www.g2crowd.com/products/epm-maestro-suite/reviews>

# EPM Maestro Suite updates

- All versions available from the portal
- HFM 11.1.2.4 java replatform nearing completion
- Change log updated regularly





# EPM Maestro Suite updates

- Forum discussions
  - Registered clients only

The screenshot shows the EPM Maestro forum interface. At the top, there is a navigation bar with links for Home, Products, Evaluate, Support, Downloads, and Forum. Below this is a secondary navigation bar with links for My Settings, My Posts, My Threads, and All Forums. The main content area displays a table of forum threads. The table has four columns: THREADS, REPLIES, VIEWS, and LAST POST. The threads listed are:

THREADS	REPLIES	VIEWS	LAST POST
<a href="#">Nice to have - possible Enhancements?</a> in EPM Maestro	4	36	9/20/2017 5:39 PM by Saquib
<a href="#">Translation fails - Entity format wrong?</a> (Page: 1, 2) in EPM Maestro	5	21	9/11/2017 5:40 PM by Saquib
<a href="#">Copy in HFM takes a long time with PSU 205</a> in General	4	14	9/8/2017 12:02 PM by Saquib
<a href="#">Error adding POV default</a> in EPM Web Symphony	3	9	9/5/2017 1:35 PM by Paulo Thrige
<a href="#">What has HFM put in the Data Base?</a> in General	4	34	9/4/2017 2:12 PM by Paulo Thrige
<a href="#">Java Version</a> in EPM Maestro	1	6	8/18/2017 12:48 PM by Saquib
<a href="#">Clear data audit log</a> in EPM Maestro	4	15	7/18/2017 9:32 AM by Saquib
<a href="#">Sometimes WebSymphony doesn't load in user session</a> in EPM Web Symphony	2	13	7/13/2017 12:29 PM by Paulo Thrige
<a href="#">Default entity in Filtered Copy / Clear Data</a> in EPM Web Symphony	2	8	7/7/2017 1:06 PM by Paulo Thrige
<a href="#">HFM 11.1.2.4.204</a> in EPM Maestro	3	37	5/17/2017 4:51 PM by Filip Jansky



- Most EPM Maestro Suite ideas come from you
  - Registered clients only
    - **V17 features**
      - Faster promotion / rejection (for larger selections).
      - Support for HFM On-demand rules.
      - More responsive start-up and summary of time taken to start up (help -> start up).
      - Convenience improvements. List of recently used task flows / change application button.
      - Automatically change colour according to service, cluster, application, user, task flow (options -> general -> dynamic themes)
      - and more...

- **Roadmap (subject to change)**
  - ❑ Disabling connections to an application. Enabling admin mode.
  - ❑ Promotion flexibility (e.g. always promote through RL1, promote based on criteria, better entity selection etc).
  - ❑ Indicator on UI if task flow has changed / additional confirmations when closing with unsaved changes.
  - ❑ Additional ownership accounts on hierarchy to Excel.
  - ❑ Calculate contribution task.
  - ❑ Logging improvements for errors.
  - ❑ And other customer requests...





# EPM Maestro Suite roadmap

Ideas, plans and suggestions

- **Tasks awaiting patch sets from Oracle**
  - Clear system messages (expected after 11.1.2.4.300)
  - Release sessions (expected after 11.1.2.4.400)
- Feedback on how the 11.1.2.4 version is working



# AMOSCA value add portfolio

Optimises your Hyperion investment

- **EPM Maestro Suite** ([www.epmmaestro.com](http://www.epmmaestro.com))
  - Extending HFM automation usability and administration
- **MerlinXL Wizard Suite** ([www.merlinxl.com](http://www.merlinxl.com))
  - Extending HFM reporting and analysis; intercompany; journals
- **Report Authority** ([www.reportauthority.com](http://www.reportauthority.com))
  - Document Authoring; iXBRL (COREP, FINREP, SOL II, EIOPEA, CIPC etc); XML
- **Dodeca Spreadsheet Management System** ([www.appliedolap.com](http://www.appliedolap.com))
  - Spreadsheet management solution for Essbase
- **Cubus Executive Viewer** (<http://www.cubus-ev.com/>)
  - Dashboard analytics engine for Essbase reporting
- **EPM FastTrack** ([www.epmfasttrack.com](http://www.epmfasttrack.com))
  - SAP data preparation for Hyperion
- **Transfer Pricing for Hyperion** ([www.transferpricingforhyperion.com](http://www.transferpricingforhyperion.com))
  - A rules engine based on an HFM application
- **Accelatis Ascension Suite** ([www.accelatis.com](http://www.accelatis.com))
  - Performance monitoring and systems management

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## Thank you

